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**Dun & Bradstreet Int'l Ltd, Taiwan Br 735666666**

台北市 民生東路三段132號8樓

In response to your inquiry on:

慶隆光機電有限公司

We are supplying the following report:

OME-TOP SYSTEMS CO., LTD.



D&amp;B Business Information Report Date Printed : Aug. 16, 2016 17:9:24

Last Update Date : AUG. 16, 2016

<b>Overview</b>
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<b>Company Name (ENG)</b>	:	OME-TOP SYSTEMS CO., LTD.	
<b>Company Name (CHN)</b>	:	慶隆光機電有限公司	
<b>D-U-N-S</b>	:	65-802-6559	<b>D&amp;B Rating*</b> : BB2
<b>Year Established</b>	:	1995	<b>Previous D&amp;B Rating*</b> : 0
<b>Year Registered</b>	:	1995	<b>Financial Stress Class*</b> : 2
<b>BR No.</b>	:	89534577	<b>NSF</b> : No
<b>Blacklist</b>	:	No	<b>HISTORY</b> : CLEAR
<b>Condition*</b>	:	LOW RISK	
<b>Operating Address (ENG)</b>	:	6F., 176-1, ZHONGSHAN 2ND RD., LUCHOU DIST., NEW TAIPEI CITY TAIWAN (R.O.C.)	
<b>Operating Address (CHN)</b>	:	中華民國臺灣省 新北市 24756 蘆洲區 中山二路176-1號6樓	
<b>Telephone</b>	:	02 - 22880699	
<b>Fax</b>	:	02 - 22889191	
<b>URL</b>	:	<a href="http://www.ome-top.com/">http://www.ome-top.com/</a>	
<b>CEO (ENG)</b>	:	SUNG, HOU YI MANAGEMENT EXECUTIVE	
<b>CEO (CHI)</b>	:	宋 後宜 負責人	
<b>Line of Business (ENG)</b>	:	MANUFACTURER OF OPTICAL INSTRUMENTS, APPARATUS, AND LENSES	
<b>Line of Business (CHI)</b>	:	光學儀器、光學鏡片製造商	
<b>SIC</b>	:	3827-0000	
<b>Import</b>	:	YES	
<b>Export</b>	:	YES	

**Employee No** : 10 (Total)

CURRENCY: All monetary amounts quoted in this report are shown in NEW TAIWAN DOLLARS unless otherwise stated.

\*NOTE: Please refer to the Appendix section for D&B rating, Financial Stress Score and Condition interpretation.

### **Executive Summary**

The Financial Stress Class of 2 for this company shows that during the previous year, firms with this classification had a failure rate of 0.40 % (40 per 10,000 cos), which is lower than the national average.

- Subject is a well-established business with 21 year(s) of operating history.
- Nothing detrimental found in D&B's court database.
- Nothing detrimental found in D&B's "Bank Blacklisted" database.
- Nothing detrimental found in D&B's "Non Sufficient Funds" database.
- Subject has 1 affiliated company.

The company, OME-TOP SYSTEMS CO., LTD. was registered on 5/29/1995 under business registration number 89534577. Subject was founded as a private limited company. As of today, subject's authorized capital is NT\$ 5,000,000 and paid up capital is NT\$ 5,000,000. Subject employs almost 10 staffs in Taiwan. Main operation (s) of subject includes Manufacturer of optical instruments, apparatus, and lenses.

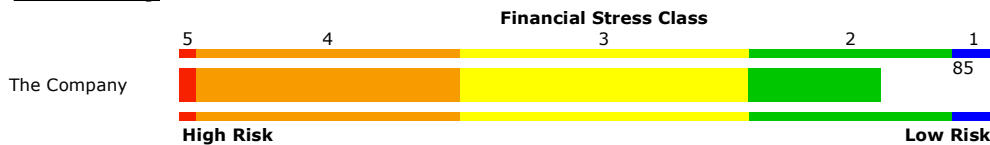
### **Management Summary**

On Aug 12, 2016, Sung, Hou Yi, Management Executive , declined financial statement, but confirmed the financial, operational and historical data in this report.

## **Financial Stress Score - FSS**

The Taiwan Financial Stress (TFS) Model predicts the likelihood of a firm ceasing business without paying all creditors in full, or re-organizing or obtaining relief from creditors over the next 12 months. Scores were calculated using a statistically valid model derived from D&B's extensive data files.

### **Summary**



**Financial Stress Class** : 2  
(Highest Risk: 5 ; Lowest Risk: 1)

**Relative Risk** : Lower than Average

**Incidence of Financial Stress Among Companies with this Classification:** : 0.40%  
(40 per 10,000 cos)

**Incidence of Financial Stress - Taiwan Database Average** : 2.10%  
(210 per 10,000 cos)

**Financial Stress Percentile** : 85  
(Highest Risk: 1 ; Lowest Risk: 100)

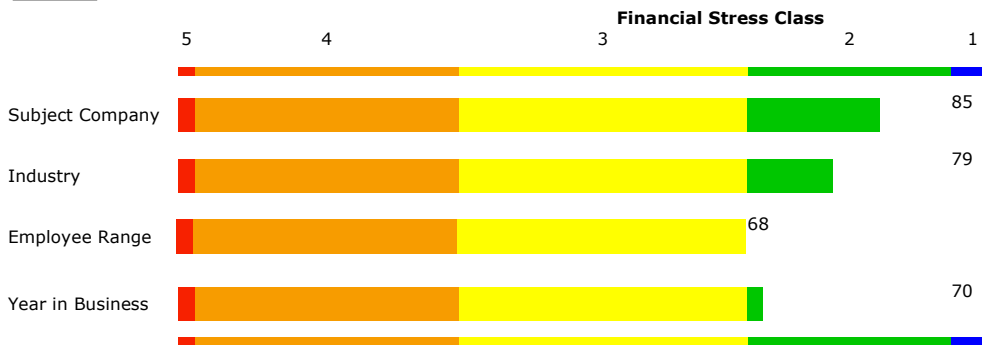
**Financial Stress Score : 1,458**

(Highest Risk: 1,232 ; Lowest Risk: 1,600)

**Notes:**

1. The Financial Stress Class indicates that this company shares some of the same business and financial characteristics of other companies with this classification. It does not mean the firm will necessarily experience financial distress.
2. The Financial Stress Percentile reflects the relative ranking of a company among all scoreable companies in D&B database.
3. The Financial Stress Score offers a more precise measure of the level of risk than the Class and Percentile. It is specially helpful to customers using a scorecard approach to determine overall business.
4. All Financial Stress Class, Percentile, Score and Incidence statistics are based on latest analysis derived from D&B Taiwan database.

**Norm**



**Subject Company : 85**

Norms for companies in the same....

**Industry : 79**  
**(MFG OPTICAL INSTRUMENTS/LENSES)**

**Employee Range : 68**  
**(10-19)**

**Year in Business Range : 70**  
**(20-49)**

**Key Comparisons:**

The subject company has a Financial Stress Percentile that shows:

- Lower risk than other companies in the same industry.
- Lower risk than other companies in the same employee size range.
- Lower risk than other companies with a comparable number of the years in business range.

**Banking**

**Non-Sufficient Fund & Blacklist**

A search at the Taiwan Clearing House on 8/11/16 did not revealed subject as a "classified" account to be prohibited from operating check account in Taiwan.

**Industry Median**

Ratios	2015	2014	2013
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TOTAL DEBT/EQUITY RATIO	0.50	0.61	0.55
DEBT RATIO	0.33	0.37	0.36
LONG TERM FUNDS TO FIXED ASSETS(%)	254.25	263.91	254.79
CURRENT RATIO	2.38	2.36	2.14
QUICK RATIO	1.89	1.70	1.51
ACCOUNTS RECEIVABLE TURNOVER(TIMES)	4.55	3.99	4.31
DAYS SALES OUTSTANDING(DAYS)	79.18	90.22	83.56
AVERAGE INVENTORY TURNOVER (TIMES)	3.84	3.67	3.84
AVERAGE DAYS TO SELL INVENTORY(DAYS)	93.69	98.05	93.75
FIXED ASSETS TURNOVER(TIMES)	2.09	2.15	2.45
TOTAL ASSET TURNOVER(TIMES)	0.62	0.66	0.70
RETURN ON ASSETS(%)	3.45	4.30	3.92
RETURN ON EQUITY(%)	6.62	7.53	6.88
EARNINGS PER SHARE(NTD)	1.04	1.26	1.03

Note: Industry median is calculated by using the data from 74 public companies' within the same industry as the subject.

## Finance

### Financial Highlights

Partial Estimates

Financial highlights of the company for the period 1/1/2015 to 12/31/2015 were as follows:-

	<b>AMOUNT</b> <b>(Thousands)</b>
Sales	40,000

## Public Filings

### Suits

A search conducted in all courts including 1 Supreme Court, 6 High Courts, 20 District Courts, 29 Small Claims Tribunals and 5 Administrative Courts within Taiwan and Fu Chien reveals no court judgment been formed against the subject.

### Bidding Right Suspension

A search conducted at the Taiwan Governmental Authorities revealed the subject is not prohibited from bidding against Governmental projects currently.

## History

### Business Registration

Subject is a private limited company which was registered in Taiwan on May 29 1995 under business registration number 89534577. Business was established in 1995.

### Special Events

Authorized Capital \$5,000,000

Paid up Capital \$5,000,000 as of Aug 16 2016.

### **Change in Shareholder Structure**

<b>Shareholders</b>	<b>Shares</b>
Sung, Hou Yi	100%
<hr/>	
Total	100%
<hr/>	

Total Number of Shareholders : 1

A search at the Board of Foreign Trade and Department of Commerce on Aug 16, 2016 confirmed the above registration and capital details.

### **Changes in Business Address**

From: 2F, 595, Ssu Yuan Rd., Hsinchuang Dist., New Taipei City, Taiwan (R.O.C.)  
To : 6F., 176-1, Zhongshan 2nd Rd., Luchou Dist., New Taipei City, Taiwan (R.O.C.)

### **Management**

Principals

Sung, Hou Yi / MANAGEMENT EXECUTIVE  
Chiang, Hui Yu / GENERAL MANAGER

Primary Executive

**Name** : SUNG, HOU YI  
**Title** : Management Executive

**Name** : CHIANG, HUI YU  
**Title** : General Manager  
**Gender** : female  
**Active in Operation** : Yes

### **Operations**

#### **Line of Business**

Manufacturer of optical instruments, apparatus, and lenses

#### **SALES TERRITORY**

Local & International

Local : 50%  
International : 50%  
Exporting to : Europe  
United States  
Asia  
New Zealand and Australia

#### **PURCHASES**

Local & International

Local : 40%  
 Import : 60%  
 Importing from : China

Following are the subject's annual export/import value range records posted by the Bureau of Foreign Trade, R.O.C.

Actual export value range full year 2015 was L .

Actual import value range full year 2015 was L .

Actual export value range full year 2014 was L .

Actual import value range full year 2014 was L .

Actual export value range full year 2013 was L .

Actual import value range full year 2013 was L .

Actual export value range full year 2012 was L .

Actual import value range full year 2012 was L .

Actual export value range full year 2011 was L .

Actual import value range full year 2011 was L .

Actual export value range full year 2010 was L .

Actual import value range full year 2010 was L .

\* Please refer to the "Appendix" at the bottom of this report for the table of value ranges.

### **Purchasing And Selling Terms**

Purchasing Terms : T/T

Selling Terms : T/T  
 Post Dated Checks

Number Of Employees : 10 (Total)  
 Staff is shared with Just Technology Optical Co., Ltd..

### **Location**

Subject is located in a commercial area. Subject owns premises at the above captioned address 100 pings (330 sq.m.), used as its office and factory. Premises shared with subsidiary and/or affiliated companies.

### **Affiliated Companies**

Name : JUST TECHNOLOGY OPTICAL CO., LTD.  
 D-U-N-S : 65-644-8458  
 Address : 6F, 176-1, Chung Shan 2nd Rd.,  
 Luchou Dist., New Taipei City  
 Taiwan (R.O.C.)  
 24756

Tel : 02- 82838278  
 Capital : \$5,000,000  
 Year Started : November 7 2005  
 BR. No. : 28025349  
 Line Of Business : Wholesaler of professional equipment & supplies, nec  
 Relationship : Overlapping Shareholders

## Appendix

### **D&B Rating**

The D&B rating of BB2 indicates a Paid-Up Capital between \$5,000,000 and \$9,999,999 and an overall credit condition which is considered Low risk.

### **D&B Rating Table: Taiwan**

\*Financial Strength In: New Taiwan Dollars

Financial Strength Based On: **Tangible Net Worth or Capital**

Financial Strength Indicators:		Range	
<b>Net Worth</b>	<b>Capital</b>	<b>FROM</b>	<b>TO</b>
<b>5A</b>	<b>5AA</b>	\$1,500,000,000	And above
<b>4A</b>	<b>4AA</b>	\$250,000,000	\$1,499,999,999
<b>3A</b>	<b>3AA</b>	\$25,000,000	\$249,999,999
<b>2A</b>	<b>2AA</b>	\$20,000,000	\$24,999,999
<b>1A</b>	<b>1AA</b>	\$15,000,000	\$19,999,999
<b>A</b>	<b>AA</b>	\$10,000,000	\$14,999,999
<b>B</b>	<b>BB</b>	\$5,000,000	\$9,999,999
<b>C</b>	<b>CC</b>	\$3,000,000	\$4,999,999
<b>D</b>	<b>DD</b>	\$2,000,000	\$2,999,999
<b>E</b>	<b>EE</b>	\$1,000,000	\$1,999,999
<b>F</b>	<b>FF</b>	\$750,000	\$999,999
<b>G</b>	<b>GG</b>	\$500,000	\$749,999
<b>H</b>	<b>HH</b>	\$0	\$499,999

#### **Alternate Ratings Used**

<b>N</b>	Financial Strength is negative
<b>O</b>	Financial Strength is undisclosed
<b>NB</b>	New Business: Less than 24 months
<b>NQ</b>	Out of Business: Business has ceased to trade
<b>BR</b>	Branch or division location.
<b>DS</b>	Indicates that only brief partial information is currently available on the company, and a full investigation will be conducted once an enquiry is placed.
<b>INV</b>	Indicates that D&B is currently conducting an investigation to gather the most current details.

### **Composite Conditions**

- 1 Minimal risk
- 2 Low risk
- 3 Risk slightly higher than average
- 4 High risk

- Undetermined risk

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## **Taiwan Financial Stress Model**

The Financial Stress model assigns three measurements of risk:

1. **A "Class" of 1 - 5**, which is a segmentation of the scoreable universe into five distinct risk groups where a one (1) represents businesses that have the lowest probability of financial stress, and a five (5) represents businesses with the highest probability of financial stress. This Class enables a customer to quickly segment their new and existing accounts into various risk segments to determine appropriate marketing or credit policies.
2. **A "Percentile" of 1 - 100**, where a 1 represents businesses that have the highest probability of financial stress, and a 100 which represents businesses with the lowest probability of financial stress. This Percentile shows you where a company falls among businesses in the D&B database, and is most effectively used by customers to rank order their portfolios from highest to lowest risk of business failure.
3. **A "Financial Stress Score" of 1,232 - 1,600**, where a 1,232 represents businesses that have the highest probability of financial stress, and a 1,600 which represents businesses with the lowest probability of financial stress. As this score is derived directly from the scorecard, it offers a more precise measure of the level of risk than any other measurements of risk as it shows the exact score from the scoring algorithm. The D&B Financial Stress Score is especially useful to customers using computerized decision systems to determine overall business performance.

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## **Export/Import Value Range Table**

<b>A</b>	10 USD million & up
<b>B</b>	9~10 USD million
<b>C</b>	8~9 USD million
<b>D</b>	7~8 USD million
<b>E</b>	6~7 USD million
<b>F</b>	5~6 USD million
<b>G</b>	4~5 USD million
<b>H</b>	3~4 USD million
<b>I</b>	2~3 USD million
<b>J</b>	1~2 USD million
<b>K</b>	0.5~1 USD million
<b>L</b>	0~0.5 USD million
<b>M</b>	0

## **Payment Trade Records**

Paydex is not computable with the current payment information of the company.

<b>EXP. DATE</b>	<b>PAYING RECORD</b>	<b>HIGH CREDIT</b>	<b>NOW OWES</b>	<b>PAST DUE</b>	<b>TERM SALE</b>
30/6/2016	PROMPT	35,000	10,000	0	EOM 30 15/6/2016
31/5/2016	PROMPT	35,000	7,500	0	EOM 30 15/5/2016
30/4/2016	PROMPT	35,000	10,000	0	EOM 30 15/4/2016
31/3/2016	PROMPT	35,000	10,000	0	EOM 30 15/3/2016



29/2/2016 PROMPT	35,000	7,500	0	EOM 30 15/2/2016
31/1/2016 PROMPT	35,000	35,000	0	EOM 30 15/1/2016
31/12/2015 PROMPT	35,000	20,000	0	EOM 30 15/12/2015
30/11/2015 PROMPT	35,000	7,500	0	EOM 30 15/11/2015
31/10/2015 PROMPT	35,000	7,500	0	EOM 30 15/10/2015
30/9/2015 PROMPT	35,000	25,000	0	EOM 30 15/9/2015
31/8/2015 PROMPT	35,000	15,000	0	EOM 30 15/8/2015

The above payment record reflects how accounts are paid in relation to the terms granted. SLOW30, for example, indicates a 30 day term where 30 additional days are taken.

In some instances, payment beyond terms can be the result of disputes over merchandise, lost invoices, etc.

(WTT/WTT/81616)

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